

Appendix 5

to Appendix to Regulation 10/41 "Procedure for Issuing a Permit to Management of a Non-Public Investment Fund"

REFERENCE INFORMATION

About the Legal Entity Acquiring a Significant Participation in the Statutory Capital of the Entity Responsible for Managing a Non-Public Fund

To be completed by the legal entity which has acquired a significant participation in the statutory capital of the entity responsible for managing a non-public fund

1. Information about the legal entity participant (organization)		
1) Name _____		
2) Location/address _____		
3) Date of registration _____ place _____ number _____ (day/month/year)		
2. Shares (units) acquired		
1) Total number of shares (units)		
	_____	_____
	amount	%
of which, with a voting right		
	_____	_____
	amount	%
2) Price at which each share (unit) is acquired		

3. Terms and conditions for acquiring the participation; sources of investment (own, borrowed)		
1) Specify the terms and conditions for acquiring the participation		

2) Specify the sources of investment (own, borrowed)

If investment is to be financed by a loan or borrowed funds, please complete point 3.3

3) For investment financed by a loan or borrowed funds, please indicate:

a. Name of the lender

b. Location/residency address

c. Amount of loan/borrowing

d. Item of collateral

e. Terms and conditions for receiving the loan/borrowing

f. Sources the loan/borrowing will be repaid from

4) If the significant participation has been acquired from another participant directly (other than through the regulated market), please indicate the following:

Name of the seller/transferor	Number of shares to be sold/transferred	Amount of shares/participation to be sold/transferred (%)

4. Sufficient and complete explanations regarding the legality of the origin of the invested funds
(the Central Bank of Armenia may additionally request relevant documents, information, deliverables, etc.)

5. Information on participations in the statutory capital of other parties
(the Central Bank of Armenia may additionally want to request financial reports of the organizations mentioned above)

For participation when it involves 10 percent or more of the voting shares:

Name of the organization	Place/location	Amount of participation (in AMD)	Size of participation (%)

6. Information about the managers (chairman of the board, member of the board, executive director and chief accountant) of the organization

The Central Bank of Armenia may additionally require that Appendix 4 also be completed for the organization's managers (Appendix 4 is mandatory for the executive director and chief accountant of the legal entity as a significant participant in the management entity)

Name, surname, passport details, social services number	Position	Years served in the organization (of which, in current position)

7. Information about the affiliated parties

(Affiliation should be construed pursuant to Article 3(36) of the Republic of Armenia Law "On the Securities Market")

Name of the organization, person's name, surname, passport details, social services number	Place/location (place of residence)	Form of affiliation

8. Information about participants in the legal entity which has acquired a significant participation

Name (name, surname) of the participant	Amount of participation (in AMD)	Size of participation (%)

9. Other information

1) Does the organization have any outstanding liabilities that are 30 days or more overdue?

- ☐ Yes (please provide details: amount, term, etc.)
☐ No

2) Has the organization ever been convicted of committing an intentional crime?

- ☐ Yes (please provide details, including the circumstance where the conviction has been removed or expunged in accordance with the law)
☐ No

3) Is the organization included in the lists of parties/persons related to terrorism or proliferation of weapons of mass destruction published under or in accordance with the United Nations Security Council resolutions?

☐ Yes (please provide details)

☐ No

4) Is the organization deprived of the right to run positions in financial, tax, customs, commercial, economic or legal fields by a court award?

☐ Yes (please provide details: date, legal grounds)

☐ No

5) Has the organization ever been declared bankrupt, or does it have outstanding (unforgiven) liabilities, or does it have a bankruptcy application accepted by the court for proceedings?

☐ Yes (please provide details: date, legal grounds)

☐ No

6) Is the organization (or has the organization ever been) put into the dock by the Republic of Armenia's or another country's law machinery as a criminal suspect, defendant, or accused?

☐ Yes (please provide details)

☐ No

7) Has the organization ever been subject to criminal liability for committing a crime as prescribed by the Criminal Law of the Republic of Armenia or criminal law of other countries?

☐ Yes (please provide details: date, legal grounds)

☐ No

8) Has the organization ever been subject to administrative liability in the tax, customs, or financial field in the last 5 years?

☐ Yes (please provide details: date, legal grounds)

☐ No

9) Has the organization experienced cases of registration, licensing, or permit rejections, or been subject to any regulatory measure?

☐ Yes (please provide details: date, legal grounds, name of the authority that has rejected or applied a regulatory measure)

☐ No

10) Does the organization (or any persons affiliated with it) have any monetary or other obligations to the entity engaged in management, in the statutory capital of which it has acquired a significant participation?

☐ Yes (please provide details: amount, term, etc.)

☐ No

11) Other information which you think is important

10. I assure that the information contained in this document is true and complete. I understand that any false presentation of documents or information shall lead to criminal and administrative liability as prescribed by law.

I declare that the organization's participation does not result in any other entity acquiring the status of a party with indirect significant participation in the entity responsible for managing a non-public fund; otherwise, I undertake to provide the information and documents required by regulatory acts concerning parties acquiring indirect significant participation through me.

I agree:

a) to notify the Central Bank of Armenia of any change in the aforementioned information provided by me; and

b) that the Central Bank of Armenia contact the relevant competent authorities to verify the authenticity of the information provided herewith, while providing my personal data and adhering to the rules of confidentiality of information.

Director's name, surname _____

Signature _____

Date _____
day/month/year