

On Registration of the Program Prospectus for Perpetual Nominal Coupon Bonds of “Ameriabank” Closed Joint-Stock Company

2026-01-21

THE CENTRAL BANK OF THE REPUBLIC OF ARMENIA

GOVERNOR DECISION

January 21, 2026 No. 1/28 A

On Registration of the Program Prospectus for Perpetual Nominal Coupon Bonds of
“Ameriabank” Closed Joint-Stock Company

Whereas, on December 22, 2025, “Ameriabank” Closed Joint-Stock Company (hereinafter also referred to as the “Company”) submitted to the Central Bank of the Republic of Armenia an application for the registration of a program prospectus for perpetual nominal coupon bonds with a face value of USD 10,000 (ten thousand United States dollars), in a total amount of USD 100,000,000 (one hundred million United States dollars), together with the prospectus and all documents and supporting materials required for prospectus registration pursuant to the Republic of Armenia Law “On the Securities Market”, and Regulation 4/04 “Prospectus and Statements of Reporting Issuers” as approved by Resolution No. 68-N of the Board of the Central Bank of the Republic of Armenia dated March 11, 2008;

Whereas, on January 16, 2026, the Company also submitted a supplement to the prospectus;

Based on the foregoing, and

Pursuant to Article 2(3) of the Republic of Armenia Law “On the Central Bank of the Republic of Armenia”, Article 10 of the Republic of Armenia Law “On the Securities Market”, and the conclusion of the Licensing and Supervision Committee of the Central Bank of the Republic of Armenia (Minutes No. 5, dated January 21, 2026),

Decided:

Register the program prospectus for perpetual nominal coupon bonds with a face value of USD 10,000 (ten thousand United States dollars), in a total amount of USD 100,000,000 (one hundred million United States dollars), submitted by “Ameriabank” CJSC to the Central Bank of the Republic of Armenia on December 22, 2025, together with the supplement to the prospectus submitted on January 16, 2026.

This decision to take effect upon acknowledgment of its receipt by “Ameriabank” CJSC, or on the day following its duly prescribed delivery to an authorized representative of “Ameriabank” CJSC.

Hovhannes Khachatryan

Deputy Governor,

Central Bank of the Republic of Armenia

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