

Registering the Program Prospectus for Bonds of “Armswissbank”, a Closed Joint-Stock Company

2025-06-04

THE CENTRAL BANK OF THE REPUBLIC OF ARMENIA

GOVERNOR DECISION

June 4, 2025 No. 1/177 A

Registering the Program Prospectus for Bonds of “Armswissbank”, a Closed Joint-Stock Company

Whereas on May 14, 2025 “Armswissbank”, a Closed Joint-Stock Company, submitted an application to the Central Bank of the Republic of Armenia for registering a program prospectus for:

non-documentary, coupon bonds of AMD 7,000,000,000 (seven billion Armenian drams) in total volume, AMD 50,000 (fifty thousand Armenian drams) in face value, 140,000 (one hundred forty thousand) units, with a 3-year circulation period (First tranche);

non-documentary, coupon bonds of AMD 7,000,000,000 (seven billion Armenian drams) in total volume, AMD 50,000 (fifty thousand Armenian drams) in face value, 140,000 (one hundred forty thousand) units, with a 4-year circulation period (Second tranche);

nominal, coupon bonds of AMD 7,000,000,000 (seven billion Armenian drams) in total volume, AMD 50,000 (fifty thousand Armenian drams) in face value, 140,000 (one hundred forty thousand) units, with a 5-year circulation period (Third tranche);

Whereas “Armswissbank”, a Closed Joint-Stock Company, provided the Central Bank of the Republic of Armenia with the respective Prospectus and all the documentation and deliverables, which is required for registration of the prospectus in accordance with the

Republic of Armenia Law “On the Securities Market” and Regulation 4/04 “Prospectus and Statements of Reporting Issuers” as approved under the Republic of Armenia Central Bank Board Resolution No. 68-N, dated March 11, 2008;

Whereas on May 27, 2025 “Armswissbank”, a Closed Joint-Stock Company, submitted to the Central Bank of the Republic of Armenia a supplement to the Prospectus as well;

By virtue of what is written above;

Pursuant to Article 2 (3) of the Republic of Armenia Law “On the Central Bank of the Republic of Armenia”, and Article 10 of the Republic of Armenia Law “On the Securities Market”; and

Considering the conclusion issued by the Licensing and Supervision Committee of the Central Bank of the Republic of Armenia (Minutes No. 26, dated June 4, 2025),

We decide:

Register the Program Prospectus for nominal, coupon bonds, as submitted by “Armswissbank” Closed Joint-Stock Company on May 14, 2025 (with the Supplement submitted on May 15, 2025) to the Central Bank of the Republic of Armenia.

This decision to enter into force upon being registered with “Armswissbank” Closed Joint-Stock Company or on the day following its delivery, in the prescribed manner, to an authorized representative of “Armswissbank” Closed Joint-Stock Company.

Martin Galstyan