On Registration of the Prospectus for the Bonds of “Armenian Leasing Company” Universal Credit Organization Closed Joint-Stock Company

2026-11-04

THE CENTRAL BANK OF THE REPUBLIC OF ARMENIA
GOVERNOR DECISION

November 4, 2026 No. 1/432 A

On Registration of the Prospectus for the Bonds of “Armenian Leasing Company” Universal Credit Organization Closed Joint-Stock Company

Whereas, on October 6, 2026, “Armenian Leasing Company” Universal Credit Organization Closed Joint-Stock Company applied to the Central Bank of the Republic of Armenia with a request to register a prospectus for coupon bonds with a face value of AMD 100,000 (one hundred thousand Armenian drams), in an aggregate amount of AMD 1,000,000,000 (one billion Armenian drams), with an annual coupon yield of 10.75% and a maturity period of 36 months, together with the prospectus and all documents and supporting materials required for prospectus registration pursuant to the Republic of Armenia Law “On the Securities Market”, and Regulation 4/04 “Prospectus and Statements of Reporting Issuers” as approved by the CBA Board Resolution No. 68-N of March 11, 2008;
Whereas, on October 26, 2026 and October 30, 2026, “Armenian Leasing Company” UCO CJSC also submitted a supplement to the prospectus;
Based on the foregoing, and
Pursuant to Article 2(3) of the Republic of Armenia Law “On the Central Bank of the Republic of Armenia”; and Article 10 of the Republic of Armenia Law “On the Securities Market”; and the conclusion issued by the Licensing and Supervision Committee of the Central Bank of the Republic of Armenia (Minutes No. 51, dated November 4, 2026),

Decided:

1. Register the Prospectus for coupon bonds with a face value of AMD 100,000 (one hundred thousand Armenian drams), in an aggregate amount of AMD 1,000,000,000 (one

billion Armenian drams), with an annual coupon yield of 10.75% and a maturity period of 36 months, which “Armenian Leasing Company” UCO CJSC submitted to the Central Bank of the Republic of Armenia on October 6, 2026, together with the supplements to the Prospectus submitted on October 26, 2026 and October 30, 2026.

2. This decision shall take effect upon acknowledgment of its receipt by “Armenian Leasing Company” UCO CJSC or “Converse Bank” CJSC, or on the day following its duly prescribed delivery to an authorized representative of “Armenian Leasing Company” UCO CJSC.

Martin Galstyan

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